

## Declaration of completeness

We hereby confirm that, to the best of our knowledge, the information on Boss Info AG ("the Company") contained in this Investor Memorandum and in any other document provided or information we have given in connection with the capital increase is complete and correct as of the publication date of these documents.

The Investor Memorandum submitted to you and the financial figures contained therein have been prepared to the best of our knowledge, and in our opinion, represent realistic expectations for the future of the Company at the time of publication.

All events requiring recognition on the balance sheet, significant transactions or risks of importance for the assessment of the current and future financial situation of the Company that were known at the date of the audited annual statements or at the time of publication of the Investor Memorandum, respectively, have been adequately considered in the consolidated and individual financial statements of the Company and in the documents provided. All risks and impairments requiring recognition in the balance sheet of the Company have been sufficiently taken into account in the valuation and determination of value adjustments and provisions. According to our knowledge, there are no current legal disputes or comparable disputes that have an influence on the assessment of the Company's situation.

The share capital and the legal reserves are fully covered by the assets of the Company as of the date of the Investor Memorandum (i.e. there is no overindebtedness). The Company is solvent and there are no liquidity constraints that would make it impossible to settle liabilities as they become due. Events or circumstances that could cast significant doubt on the Company's ability to continue as a going concern are neither known to us, nor foreseeable by us, nor planned by us. Should this situation change, we undertake to inform investors without delay.

The intended capital increase from authorized share capital was approved by the Board of Directors of the Company on 26.10.2022 and is based on the authorization in Article 3a of the Company's Articles of Association. The process of the capital increase has been initiated in this sense and the corresponding execution - after the expiry of the deadline set for the subscription of the shares - is foreseeable. The aim is for the capital increase to be entered in the Commercial Register by 31.12.2022 at the latest. However, since the Company has no influence on the date of registration, compliance with the target date cannot be guaranteed.

Name: Simon Boss

Role: Chair of the Board, Boss Info AG

Datum: 9.11.2022

*Simon Boss*



09.11.2022



Qualifizierte elektronische Signatur - Schweizer Recht  
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